



MARKET RELEASE

19 July 2017

Briscoe Group Australasia Limited

ADMISSION TO OFFICIAL LIST

Briscoe Group Australasia Limited was admitted to the Official List of ASX Limited today, 19 July 2017, as an ASX Foreign Exempt Listing.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Official quotation of the following securities will commence at 11:00 am AEST on Thursday 20 July 2017.

219,924,500 ordinary shares fully paid

Security Code: BGP

Christopher Dobbs

Adviser, Listings Compliance (Sydney)