

20 July 2017

Company Announcements Office Australian Securities Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Subject: Relinquishment of Tenements

Dateline Resources Limited (DTR) ("Dateline" or the "Company") has decided to relinquish all rights to the exploration licenses ("EL's") that comprise the Augustus sedimentary copper project located in the Gascoyne region of Western Australia. The EL's are identified as E09/2030, E09/2031, E09/2035, E09/2117 and E09/2118.

The Company will fully expense the asset valuation for the EL's in its accounts for the year ended 30th June 2017. This expense will be \$910,639.

John Smith Company Secretary