



20 July 2017

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

GOODMAN GROUP: Goodman PLUS Trust (GMPPA) Issuer Realisation Notice

We refer to the announcement of 12 July 2017 and confirm that the attached Goodman PLUS Trust Issuer Realisation Notice was given to Goodman PLUS Holders today.

Please contact the undersigned in relation to any queries.

Yours faithfully

Carl Bicego
Company Secretary

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity for Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070
info-au@goodman.com | www.goodman.com



20 July 2017

Goodman PLUS – Issuer Realisation Notice

Goodman Funds Management Limited (ABN 48 067 796 641) in its capacity as responsible entity of the Goodman PLUS Trust (ARSN 128 290 808) ("**Goodman**") gives notice under clause 5.4(a)(i) of the terms of issue of Goodman PLUS ("**PLUS Terms**") that all outstanding Goodman PLUS will be Repurchased on 30 September 2017, but as such day is not a Business Day, the Repurchase will be effected on 2 October 2017 (such adjusted date being the "**Realisation Date**").

Capitalised terms not otherwise defined in this notice have the same meaning as given to them in the PLUS Terms.

The Goodman PLUS will be Repurchased by Goodman Treasury Pty Ltd (ABN 17 114 906 901) as trustee for the Goodman Finance Australia Trust ("**Goodman Treasury**").

All 3,269,665 Goodman PLUS on issue will be Repurchased at the Repurchase price of \$100 per Goodman PLUS.

The last date for trading of Goodman PLUS on ASX will be 21 September 2017 after which the Goodman PLUS will be suspended from trading. The purchase price will be paid to those holding Goodman PLUS at 7pm (Sydney time) on 25 September 2017 ("**Record Date**"). Accordingly, subject to the PLUS Terms, on 2 October 2017 Goodman Treasury will pay registered Goodman PLUS Holders \$100 for each Goodman PLUS they hold as at the Record Date.

Holders of Goodman PLUS as at the Record Date will also be entitled to receive the Distribution Amount of \$1.414027 per Goodman PLUS for the 30 September 2017 Distribution Payment Date.

To complete the purchase, Goodman Treasury will execute a transfer form on behalf of the Goodman PLUS Holders for the Goodman PLUS.

Goodman PLUS Holders do not need to do anything in response to this notice. If you are not sure about what to do in respect of your Goodman PLUS, Goodman recommends that you contact your financial adviser.

Yours faithfully,

Ian Ferrier, AM
Chairman
Goodman Funds Management Limited as responsible entity for
Goodman PLUS Trust

Goodman PLUS TRUST

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Goodman Funds Management Limited (ABN 48 067 796 641; AFSL Number 223621) in its capacity as responsible entity for Goodman PLUS Trust (ARSN 128 290 808)