605

## Form 605

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme									
ACN/ARSN									
1. Details of substantial holder(	1)								
Name ACN/ARSN (if applicable)									
The holder ceased to be a substantial holder on	/								
The previous notice was given to the The previous notice was dated	company on /	/							
2. Changes in relevant interests	5								
Particulars of each change in, or chang substantial holder was last required to	ge in the nature of, a relevant in o give a substantial holding noti	terest (2) of the substance to the company or sci	tial holder or an associate (3) neme are as follows:	in voting securities o	of the company or scheme,	since the			
Date of change		Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected				
3. Changes in association  The persons who have become associ interests in the company or scheme ar	ates (3) of, ceased to be associ re as follows:	ates of, or have changed	d the nature of their association	on (7) with, the subst	antial holder in relation to	voting			
Name and ACN/A	RSN (if applicable)	Nature of asso	Nature of association						
4. Addresses									
The addresses of persons named in th	nis form are as follows:								
Name		Address							
Signature									
print name	2		capacity						
sign here	2		date / /						

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in form 605 Notice of ceasing to be a substantial shareholder

21-Jul-17
Maria Tricarico, Date
Authorised Signatory

### 2. Changes in relevant interests

		ORIGIN ENER	GY LTD (OR	<b>3</b> )			
Date of Change	Person whose relevant interest changed	Nature of cha Consideration give change	n in relation to	CCY	` '	nd number of s affected	Person's votes affected
19-Jul-17	BlackRock Institutional Trust Company, National Association	in specie	n/a	AUD	ord	-22,421	-22,421
19-Jul-17	BlackRock Investment Management, LLC	on mkt buy	7.20	AUD	ord	7,144	7,144
19-Jul-17	BlackRock Financial Management, Inc.	on mkt buy	7.20	AUD	ord	10,685	10,685
19-Jul-17	BlackRock Fund Advisors	in specie	n/a	AUD	ord	20,160	20,160
19-Jul-17	BlackRock Advisors (UK) Limited	in specie	n/a	AUD	ord	-67,242	-67,242
19-Jul-17	BlackRock Advisors (UK) Limited	in specie	n/a	AUD	ord	67,242	67,242
19-Jul-17	BlackRock Japan Co., Ltd.	collateral transfer	n/a	AUD	ord	107,202	107,202
19-Jul-17	BlackRock Advisors (UK) Limited	collateral transfer	n/a	AUD	ord	-2,232,702	-2,232,702

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This is Annexure B of 1 pages referred to in form 605 Notice of ceasing to be a substantial shareholder

	21-Jul-17
Maria Tricarico,	Date
Authorised Signatory	

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
BlackRock Group		
BlackRock Inc.	55 East 52nd Street	
	New York NY 10055 USA	
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue.	
	London, EC2N 2DL,	
	United Kingdom	
BlackRock Financial Management, Inc.	1209 Orange Street,	
	Wilmington, New Castle County,	
	Delaware 19801, United States	
BlackRock Fund Advisors	400 Howard Street	
	San Francisco, CA, 94105	
	United States	
BlackRock Investment Management, LLC	1209 Orange Street,	
_	Wilmington, New Castle County,	
	Delaware 19801, United States	
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main,	
	1-8-3 Marunouchi,	
	Chiyoda-ku, Tokyo 100-8217 (Japan)	

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	This	is	Annexure	С	of 1	page	referred	to ir	ı form	605	Notice of	of ce	easing	to	be	a sub	stantia	ıl sh	areho	lder
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	21-Jul-17
Maria Tricarico, Authorised Signatory	Date

Are there any restrictions on voting rights?  If yes, detail  Scheduled return date (if any):  Not applicable.  Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company)		
Party B - HSBC Institutional Trust Services (Asia) Limited  Refer to Annexure A (transactions identified as collateral transfers)  BlackRock Asset Management North Asia Limited (as investment manager for the funds)  Are there any restrictions on voting rights?  If yes, detail  Scheduled return date (if any):  Does the borrower have the right to return early?  If yes, detail  If yes, detail  Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in one party to pay a single cash sum to the other determined in one party to pay a single cash sum to the other determined in corrections. The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrower was not have the right to terminate and return the borrower securities at any to provide protection against the insolvency of the issuer and scual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any terminate and case to have che ntillement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency  If yes, detail  Will the securities be returned on settlement?  Yes.	Type of agreement:	Global Master Securities Lending Agreement
Transfer date:  Refer to Annexure A (transactions identified as collateral transfers)  BlackRock Asset Management North Asia Limited (as investment manager for the funds)  Are there any restrictions on voting rights?  If yes, detail  Scheduled return date (if any):  Not applicable.  Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in one party to pay a single cash sum to the other determined in one party to pay a single cash sum to the other determined in cacordance with the provisions of the GMSLA as modified by the Annex). The GMSLA provides that the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – I.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it cit sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any terminate and case to have the night to terminate of that it "shall cease to have the night to recall early?  If yes, detail  Will the securities be returned on settlement?  Yes.	Parties to agreement:	
Holder of voting rights:  BlackRock Asset Management North Asia Limited (as investment manager for the funds)  Are there any restrictions on voting rights?  If yes, detail  Scheduled return date (if any):  Not applicable.  Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery poligiations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' wisting obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer company of the Borrower's or any Security Issuer company to the Borrower's or any Security Issuer or any of the Borrower's or any Security Issuer or any of the matters which would constitute an Act of Insolvency  Pless, at notice.  Will the securities be returned on settlement?  Yes.		Party B - HSBC Institutional Trust Services (Asia) Limited
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Registered Owner will not exercise any voting rights.  Scheduled return date (if any):  Not applicable.  Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities – as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency  Does the lender have the right to recall early?  If yes, detail  Will the securities be returned on settlement?  Yes.	Holder of voting rights:	
Yes.  Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowerd securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency  Does the lender have the right to recall early?  If yes, detail  Will the securities be returned on settlement?  Yes.	Are there any restrictions on voting rights?  If yes, detail	•
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If yes, detail  Will the securities be returned on settlement?  Yes.	early?	Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation of one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the
Will the securities be returned on settlement? Yes.	Does the lender have the right to recall early?	Yes, at notice.
	If yes, detail	
If yes, detail any exceptions	Will the securities be returned on settlement?	Yes.
	If yes, detail any exceptions	

A copy of this agreement will be provided to Origin Energy Ltd or the Australian Securities and Investments Commission upon request.