



Taurus Funds Management Pty Limited
Suite 4101, Level 41, Gateway, 1 Macquarie Place
Sydney NSW 2000 Australia

AFSL: 307723
ACN: 121 452 560
ABN: 52 121 452 560

FACSIMILE TRANSMISSION

Date: 24 July 2017

Attention: Company Announcement Office
Australian Securities Exchange

Fax Number: 1300 135 638

Pages 3 (including this page)

From: Taurus Funds Management Pty Ltd

Subject: Form 604 – Change in substantial holding

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

| | |
|-------------------------------|--------------------------------|
| <u>To</u> Company Name/Scheme | Realm Resources Limited |
|-------------------------------|--------------------------------|

ACN/ARSN 008 124 025

1. Details of substantial holder (1)

Name Taurus SM Holdings Pty Limited

ACN/ARSN (if applicable) 124 626 348

There was a change in the interests of the substantial holder on

16/6/2017

The previous notice was given to the company on

6 / 11 / 2014

The previous notice was dated

6 / 11 / 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary | 2,070,648,401 | 87.84% | 2,070,648,401 | 84.56% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

[illegible]

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| Taurus Funds Management Pty Ltd | JP Morgan Nominees Australia | Taurus Resources No. 2 Trust | Investment Management | Ord 45,542,518 | 45,542,518 |
| Taurus Resources Ltd No. 2 GP LLC | JP Morgan Nominees Australia | Taurus Resources no. 2 L.P. | Investment Management | Ord 2,025,105,883 | 2,025,105,883 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------------------------|---|
| Taurus Funds Management Pty Limited | Lvl 40, Aurora Place, 88 Phillip Street, Sydney NSW 2000 |
| Taurus Resources Limited No. 2 GP LLC | Corporation Trust Center, 1209 Orange Street, Wilmington, County of New Castle, Delaware, 19801 United States |

Signature

print name Andy Sampson

Capacity Company Secretary

sign here



date 24 / 7 / 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.