

Mercantile OFM Pty Limited

ABN 30 120 221 623
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25 July 2017

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Off Market Takeover Bid for all the ordinary shares in EZA Corporation Limited (ACN 151 155 734) (EZA)

Mercantile OFM Pty Ltd (ACN 120 221 623) (**Mercantile OFM**) refers to the offers dated 8 June 2017 (**Offers**) under its takeover bid for all the issued ordinary shares in EZA, which are contained in bidder's statement from Mercantile OFM dated 24 May 2017 (**Bidder's Statement**).

Notice of Status of Defeating Condition

Mercantile OFM **attaches** a copy of a notice of status of defeating condition dated 25 July 2017 in accordance with Section 630(5)(b) of the *Corporations Act 2001 (Cth)*.

The Offers are scheduled to close at **7.00pm** on **1 August 2017**.

Yours sincerely,



Gabriel Radzynski
Director

Mercantile OFM Pty Ltd (ACN 120 221 623)

**Off-Market Bid for
EZA Corporation Limited (ACN 151 155 734)**

Notice of Status of Defeating Condition

To: EZA Corporation Limited (ACN 151 155 734)

And to: ASX Limited

And to: Australian Securities and Investments Commission

This notice of status of defeating condition (**Condition Notice**) is given under Section 630(3) of the *Corporations Act 2001 (Cth)* by Mercantile OFM Pty Ltd (ACN 120 221 623) (**Mercantile OFM**) in relation to offers dated 8 June 2017 (**Offers**) under its takeover bid for all the issued ordinary shares in EZA Corporation Limited (ACN 151 155 734) (**EZA**), which are contained in bidder's statement from Mercantile OFM dated 24 May 2017 (**Bidder's Statement**). Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.

Status of Defeating Condition

Mercantile OFM gives notice that its Offers in relation to the ordinary shares in EZA remain subject to the condition set out in Section 9.1 of the Bidder's Statement and that condition has not been fulfilled or waived.

As at the date of this Condition Notice, Mercantile OFM's voting power in EZA was 12.90% comprising 7,876,230 EZA shares.

Dated: 25 July 2017

Signed for and on behalf of Mercantile OFM Pty Ltd



Gabriel Radzynski
Director