



MARKET RELEASE

27 July 2017

Yancoal Australia Limited

TRADING HALT

The securities of Yancoal Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 31 July 2017 or when the announcement is released to the market.

Security Code: YAL

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)

27 July 2017

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Dear Luxmy

Yancoal Australia Limited (ASX Code: YAL)

Yancoal Australia Limited (**Yancoal**) requests that an immediate trading halt be granted with respect to Yancoal's securities pending an announcement to the market in relation to a possible major transaction.

For the purposes of Listing Rule 17.1, Yancoal provides the following information:

- (a) Yancoal requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the possible major transaction and the commencement of trading on Monday, 31 July 2017; and
- (b) Yancoal is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours faithfully,



Reinhold Schmidt
Chief Executive Officer