



**JATENERGY LIMITED**  
ABN 31 122 826 242

**ASX CODE:** JAT

**AUSTRALIAN REGISTERED OFFICE**  
Suite 6.08  
55 Miller Street  
PYRMONT NSW 2009 AUSTRALIA

**CONTACT DETAILS**

**Telephone** +61 2 9571 8300  
**Facsimile** +61 2 9571 8200  
**Email** info@jatenergy.com  
**Web** www.jatenergy.com

## ASX ANNOUNCEMENT

28 July 2017

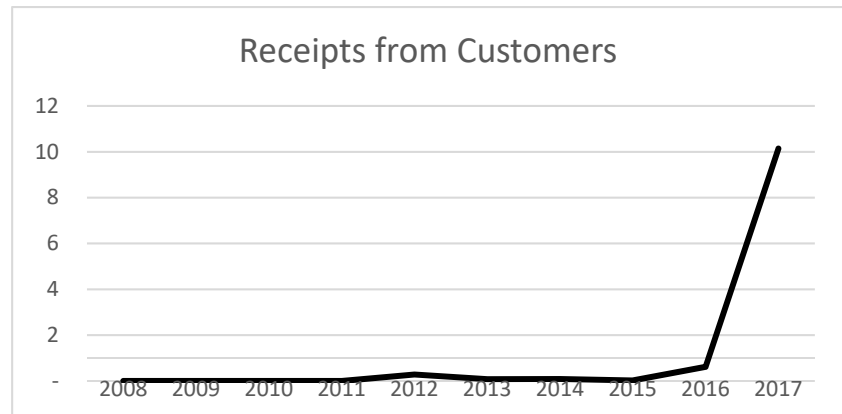
### Appendix 4C & Sales Update – Quarterly Report

Jatenergy (JAT or Company) (ASX Code: JAT) is pleased to provide its final quarterly report for the year ended June 2017.

As the graph below illustrates, 2017 has been a transformative year for JAT, with total sales exceeding \$10 million, driven by the soft commodity trading business. This business was launched the previous financial year when the Group exited the Indonesian coal business. The Group continues to consider new energy strategies and projects, in particular those in photovoltaics (solar) in Victoria and methanogenesis in NSW. The Group is seeking investments where evaluation and due diligence demonstrate robust economics.

This success has largely been driven by three factors: JAT's extensive Chinese business network, precise attention to the regulatory environment, and a portfolio approach to products and market segments.

Receipts from customers since company inception in 2007 to present. in millions of Australian dollars.



The Board expects this approach will continue to assist JAT to exploit the massive potential of the Chinese market.



Yours faithfully

A handwritten signature in black ink, appearing to read 'T. Crimmins'.

Tony Crimmins  
Director

(\*) Daigou (also hǎiwài dàigòu) is a channel of commerce in which a Chinese person overseas purchases luxury goods for a customer in mainland China. The phrase means 'buying on behalf of'.

### **Media and Management Contact**

Tony Crimmins  
+61 2 9571 8300  
t.crimmins@jatenergy.com

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

Jatenergy Limited

**ABN**

31 122 826 242

**Quarter ended ("current quarter")**

30 June 2017

<b>Consolidated statement of cash flows</b>	<b>Current quarter \$A'000</b>	<b>Year (12 months) \$A'000</b>
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	1,963	10,140
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	(2,146)	(10,020)
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	-	-
(f) administration and corporate costs	(68)	(566)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	(1)	(1)
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(252)</b>	<b>(446)</b>

<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	(8)
(b) businesses (see item 10)	-	-
(c) investments	-	-

Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year (12 months) \$A'000</b>
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	-
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>-</b>	<b>(8)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	164	318
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>164</b>	<b>318</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of quarter/year to date	187	235
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(252)	(446)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(8)

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$A'000</b>	<b>Year (12 months) \$A'000</b>
4.4	Net cash from / (used in) financing activities (item 3.10 above)	164	318
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>99</b>	<b>99</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$A'000</b>	<b>Previous quarter \$A'000</b>
5.1	Bank balances	99	148
5.2	Call deposits	-	39
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>99</b>	<b>187</b>

## **6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included  
in item 2.3

### **Current quarter \$A'000**

37

-

- 6.3 Include below any explanation necessary to understand the transactions included in  
items 6.1 and 6.2

At a General Meeting of shareholders held on 27 June 2017, 15 million Jatenergy shares were issued to Tony Crimmins and Wilton Yao in settlement of \$172,500 in directors and consulting fees. \$88,000 of the fees related to consulting fees provided by Wilton Yao to Jatenergy Development Pty Ltd to market & promote CoalPlus technology.

## Appendix 4C

Quarterly report for entities subject to Listing Rule 4.7B

### 7. Payments to related entities of the entity and their associates

**Current quarter  
\$A'000**

7.1 Aggregate amount of payments to these parties included in item 1.2

-

7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

-

7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

--

### 8. Financing facilities available

*Add notes as necessary for an understanding of the position*

**Total facility  
amount at quarter  
end  
\$A'000**

**Amount drawn at  
quarter end  
\$A'000**

8.1 Loan facilities

-

-

8.2 Credit standby arrangements

-

-

8.3 Other (please specify)

-

-

8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

--

### 9. Estimated cash outflows for next quarter

**\$A'000**

9.1 Research and development

-

9.2 Product manufacturing and operating costs

1,500

9.3 Advertising and marketing

-

9.4 Leased assets

-

9.5 Staff costs

-

9.6 Administration and corporate costs

150

9.7 Other (provide details if material)

**9.8 Total estimated cash outflows**

**1,650**

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

<b>10.</b>	<b>Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions</b>	<b>Disposals</b>
10.1	Name of entity		
10.2	Place of incorporation or registration		
10.3	Consideration for acquisition or disposal		
10.4	Total net assets		
10.5	Nature of business		

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here: .....  
(Director)

Date: 28 July 2017

Print name: Tony Crimmins

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.