

28 July 2017

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Dear Luxmy

Yancoal Australia Limited (ASX Code: YAL)

Yancoal Australia Limited (**Yancoal**) requests that a continuation of its trading halt be granted with respect to Yancoal's securities pending an announcement to the market in relation to funding initiatives relating to its acquisition of Coal & Allied.

For the purposes of Listing Rule 17.1, Yancoal provides the following information:

- (a) Yancoal requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the funding initiatives and the commencement of trading on Monday, 31 July 2017; and
- (b) Yancoal is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours faithfully,



Reinhold Schmidt
Chief Executive Officer