



MARKET RELEASE

31 July 2017

Yancoal Australia Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Yancoal Australia Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement regarding funding initiatives relating to its acquisition of Coal & Allied.

Security Code: YAL

Lux Wigneswaran

Principal Adviser, Listings Compliance (Sydney)

31 July 2017

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Dear Luxmy

Yancoal Australia Limited (ASX Code: YAL)

Yancoal Australia Limited (**Yancoal**) refers to the trading halt granted to it on 27 July 2017.

Yancoal requests a voluntary suspension of its securities effective from the commencement of trading today, Monday, 31 July 2017.

In accordance with Listing Rule 17.2, Yancoal provides the following information in relation to this request:

- (a) the voluntary suspension is necessary for Yancoal to manage its continuous disclosure obligations whilst it finalises its funding initiatives relating to its acquisition of Coal & Allied.
- (b) Yancoal expects the suspension continue until the earlier of such time as it makes an announcement to the market in relation to the funding initiatives and the commencement of trading on Wednesday, 2 August 2017; and
- (c) Yancoal is not aware of any reasons why its securities should not be suspended, or of any other information available at this stage that is relevant to the suspension of its securities.

Yours faithfully,



Reinhold Schmidt
Chief Executive Officer