**EVANS & PARTNERS** 

## GLOBAL DISAUPTION **FUND**

Walsh & Company Investments Limited (ACN 152 367 649) as responsible entity for the **Evans & Partners Global Disruption Fund (ARSN 619 350 042)** 

## **Supplementary Product Disclosure Statement**

This is a supplementary Product Disclosure Statement issued by Walsh & Company Investments Limited (ACN 152 367 649) (Issuer) as responsible entity for the Evans & Partners Global Disruption Fund (ARSN 619 350 042) (Fund). It supplements, and is intended to be read together with, the Product Disclosure Statement for the offer of Units in the Fund dated 9 June 2017 (PDS).

This supplementary PDS is dated 20 June 2017 and was lodged with the Australian Securities and Investments Commission (ASIC) on that date (Supplementary PDS). Neither ASIC, ASX Limited nor their respective officers take responsibility for the contents of this Supplementary PDS.

The information set out below is taken to be included in the PDS. Except where defined in the Supplementary PDS, capitalised terms have the meaning set out in the PDS.

## 1. **Purpose of this Document**

The purpose of this Supplementary PDS is to present additional information about the potential portfolio construction of the Fund by way of examples of securities that could be considered for investment. The provision of this additional information follows interest expressed by prospective investors in this type of information in enquiries since the date of the PDS and is issued in this form to ensure equality of information among all applicants for Units.

## 2. Types of securities which may be considered for inclusion in the Fund's Portfolio

The list below is indicative only, and there is no guarantee that any or all of the securities will be held in the Fund.

Activision	Baidu	Netease	Tencent
Alibaba	Facebook	Netflix	Visa
Alphabet	Mastercard	Paypal	Wirecard
Amazon	Microsoft	Priceline	Zillow
Apple			1 22

No decision has been made regarding the composition of the initial portfolio of the Fund nor the weightings to be allocated to component investments. The initial portfolio is unlikely to include all of the above securities and may include other securities.

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