



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

31 July 2017

Final Stop Order

Henry Morgan Ltd (ASX: HML) (**Company**) refers to its previous announcements of 8 June 2017, 9 June 2017 and 29 June 2017 relating to the interim stop order (**Interim Stop Order**) issued by the Australian Securities and Investments Commission (**ASIC**) in respect of the Company's prospectus for the issue of Bonus Options dated 2 June 2017 (**Prospectus**).

After market closure on Friday, 28 July 2017, the Company received a Final Stop Order from ASIC in respect of the Prospectus. The effect of the Final Stop Order is that no offers, issues, sales or transfers of options may be made under the Prospectus, while the Final Stop Order is in force.

This morning the Company has also received a Statement of Reasons from ASIC.

The Company will make further announcements once it has had an opportunity to consider the Statement of Reasons. The Company anticipates that it will remain in voluntary suspension pending further announcements following its consideration of the Statement of Reasons.

ENDS

Stuart McAuliffe
Managing Director
Henry Morgan Limited