



CAPITAL INVESTMENTS LIMITED

MLC Centre
Level 36, 19 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4888
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 28 July 2017 was \$2.249 pre-tax, (cum 1 cent per share, fully franked dividend)², (30 June 2017 \$2.324), and \$1.918 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 13.2 cents per share if all of the MFF 2017 options had been exercised on Friday, 28 July 2017.

Geoffrey Stirton
Company Secretary

Tuesday 1 August 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

² Figures are cum MFF's 1 cent per share fully franked final dividend. The ex dividend date is 12 October 2017.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for interim dividend)	\$2.239
Post-tax NTA (<u>after</u> accounting provision for interim dividend)	\$1.908

The approximate pre tax NTA (after accounting provision for final dividend) would have been reduced by approximately 13.1 cents per share if all of the MFF 2017 options had been exercised on Friday, 28 July 2017.

All figures are unaudited and approximate.