

SUNCORP GROUP LIMITED

ABN 66 145 290 124

Appendix 4E Preliminary final report For the financial year ended 30 June 2017

The ASX Appendix 4E of Suncorp Group Limited and subsidiaries (the **Suncorp Group**) for the financial year ended 30 June 2017 is filed with the Australian Securities Exchange (**ASX**) under ASX Listing Rule 4.3A. It should be read in conjunction with the Suncorp Group Limited Directors' Report and Financial Statements 2016-17, 2017 Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX. Information presented for the previous corresponding period is for the financial year ended 30 June 2016 (unless otherwise stated). (Rule 4.3A.Item 1)

Results for announcement to the market

Comparison to previous corresponding period	Increase / Decrease	%	To \$M
Revenue from ordinary activities	Increase	12.32	17,395
Net profit from ordinary activities after tax attributable to owners of the Company	Increase	3.56	1,075
Net profit for the period attributable to owners of the Company	Increase	3.56	1,075

Refer to the Suncorp Group Limited Directors' Report and Financial Statements 2016-17 and the 2017 Analyst Pack for commentary on the above results.

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Ordinary Shares (SUN)			
2017 Interim ordinary dividend - paid	3 April 2017	33 cents	33 cents
2017 Final ordinary dividend - payable	20 September 2017	40 cents	40 cents
Convertible Preference Shares (SUNPC)			
17 June 2016 to 18 September 2016 - paid	19 September 2016	\$1.1979	\$1.1979
19 September 2016 to 18 December 2016 - paid	19 December 2016	\$1.1134	\$1.1134
19 December 2016 to 16 March 2017 - paid	17 March 2017	\$1.0860	\$1.0860
17 March 2017 to 18 June 2017 - paid	19 June 2017	\$1.1619	\$1.1619
19 June 2017 to 17 September 2017 - payable	18 September 2017	\$1.1117	\$1.1117

Results for announcement to the market (continued)

Final and interim dividends per security	Paid or payable on	Amount per share	Franked amount per share
Convertible Preference Shares (SUNPE)			
17 June 2016 to 18 September 2016 - paid	19 September 2016	\$0.9726	\$0.9726
19 September 2016 to 18 December 2016 - paid	19 December 2016	\$0.8953	\$0.8953
19 December 2016 to 16 March 2017 - paid	17 March 2017	\$0.8751	\$0.8751
17 March 2017 to 18 June 2017 - paid	19 June 2017	\$0.9365	\$0.9365
19 June 2017 to 17 September 2017 - payable	18 September 2017	\$0.8935	\$0.8935

There is no attributed conduit income.

The record dates for determining entitlements to the SUN 2017 final dividend will be 17 August 2017, and to the SUNPC and SUNPE dividends payable will be 11 September 2017 and 4 September 2017 respectively.

SUN shareholders will be able to participate in the Company's Dividend Reinvestment Plan in respect of the 2017 final ordinary dividend. The last date for receipt of an election notice is 18 August 2017.

Details of associates and joint ventures

Associate / joint venture	30 June 2017		30 June 2016	
	Holdings %	Profit contribution \$	Holdings %	Profit contribution \$
RACT Insurance Pty Ltd	50	Not material	50	Not material
NTI Limited	50	Not material	50	Not material
AA Life Services Ltd	50	Not material	50	Not material
Capital Managers Pty Ltd	-	Not material	40	Not material

The profit contribution from any one of these joint ventures or associates is not material to the Suncorp Group's profit for the period or the previous corresponding period.

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Description of disclosure	Rule 4.3A item	Cross reference
Details of the reporting period and the previous corresponding period	1	Refer to above
Results for announcement to the market	2	Refer to 'Results for announcement to the market' above
Statement of comprehensive income and notes to the statement	3	Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Consolidated statement of comprehensive income for financial year ended 30 June 2017 and notes
Statement of financial position and notes to the statement	4	Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Consolidated statement of financial position as at 30 June 2017 and notes
Statement of cash flows with notes to the statement	5	Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Consolidated statement of cash flows for financial year ended 30 June 2017 and notes
Statement of changes in equity with notes to the statement	6	Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Consolidated statement of changes in equity for financial year ended 30 June 2017 and notes
Details of the individual and total dividends or distributions and dividend or distribution payments	7	Refer to 'Results for announcement to the market' above
Details of any dividend or distribution reinvestment plans in operation and the last date for receipt of an election notice for participation in any dividend or distribution reinvestment plan	8	Refer to 'Results for announcement to the market' above
Net tangible assets per security	9	2017 Analyst Pack: Appendix 2 - Ratio calculations (Shareholder summary: Net tangible asset backing per share)
Entities over which control has been gained or lost during the period	10	Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Note 32 Parent entity and composition of the Suncorp Group
Details of associates and joint ventures	11	Refer to 'Details of associates and joint ventures' above
Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position	12	Suncorp Group Limited Directors' Report and Financial Statements 2016-17, 2017 Analyst Pack, and all other information concerning the Suncorp Group filed with the ASX.
Foreign entities	13	Not applicable
Commentary on the results for the period	14	Suncorp Group Limited Directors' Report and Financial Statements 2016-17 and 2017 Analyst Pack

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Description of disclosure	Rule 4.3A item	Cross reference
Status of audit	15	Audited Suncorp Group Limited Directors' Report and Financial Statements 2016-17: Independent Auditor's Report to the shareholders of Suncorp Group Limited
Audit opinion	16, 17	Not applicable
