

# AUGEND LIMITED

## Updated Timetable

4 August 2017

Augend Limited (the "Company") wishes to advise the following updated timetable with respect to the acquisition of ITM Corporation Limited as announced 30 June 2017.

Action	Date
Despatch of Notice of General Meeting	9 August 2017
Lodgement of Prospectus with the ASIC	21 August 2017
Opening Date of the Public Offer	21 August 2017
General Meeting held to approve the Acquisition	12 September 2017
Closing Date for the Public Offer	18 September 2017
Issue of Shares under the Public Offer and Securities to be issued pursuant to the Acquisition Agreement	2 October 2017
Settlement of the Acquisition	2 October 2017
Closing Date of the Cleansing Offer	3 October 2017
Re-quotation of Securities (including Shares issued under the Offer) on ASX	6 October 2017

The above timetable is indicative and may be subject to change.

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