

Appendix 4E **Preliminary Final Report**

Listing Rule 4.3A

Capilano Honey Limited and its Controlled Entities

ABN: 55 009 686 435

Reporting Period: 1 July 2016 - 30 June 2017

Prior Corresponding Period: 1 July 2015 - 30 June 2016

a) Revenue from ordinary activities up / down 0.4% 133,144 to \$473 to up / down 133,144 b) Profit (loss) from ordinary activities after tax attributable to members 9.0% 10,335 up / down to to up / down \$852 10,335 c) Net Profit (loss) for the period attributable to members 9.0% to 10,335 up / down to up / down \$852 10,355 d) Dividends

\$A'000

a) Dividends

1.

Final	40¢
Franking Rate applicable	100%
Record Date for determining final Dividend	30 June 2017

Franking Rate applicable	-
Record Date for determining interim Dividend	-

2. REVIEW OF OPERATIONS

Please refer to attached 'Managing Director's Review of Operations'.

RESULTS FOR ANNOUNCEMENT TO THE MARKET

3. NET TANGIBLE ASSETS

Net tangible asset backing per ordinary share:

Reporting Period \$6.57

Prior Corresponding Period \$5.61

4. DIVIDEND REINVESTMENT PLANS

There were no dividend reinvestment plans in operation during the financial year.

5. DETAILS OF ENTITIES OVER WHICH CONTROL HAS BEEN GAINED OR LOST

Kirksbees Honey Pty Ltd was deregistered on 17 February 2017.

6 DETAILS OF ASSOCIATES & JOINT VENTURES

Medibee Apiaries Pty Ltd, a 50/50 joint venture company with Comvita Holdings Pty Ltd.

Western Honey Supplies Pty Ltd, a 50/50 joint venture company with Western Honey Supplier, Spurge Apiaries.

7. AUDIT REPORT

The accounts have been audited.

Please refer to 'Audit Report' on pages 28-30 of the 2017 Annual Report / Financial & Statutory Reports.

Signed: Dated: 7 AUGUST 2017

Print Name: ANNETTE ZBASNIK