



FOY Group Ltd

Extraordinary General Meeting

7 August 2017



Vision Statement

A world in which no plastics pollute the planet and where renewable energy sources are maximised.

A world in which commerce, governments, families and environmentalists live in harmony and work towards the common goal of building a sustainable system of environmental protection that supports our current life-styles and benefits us all.



The Global Problem

8 million metric tons flowing into the ocean every year:

- One truck every minute
- Two trucks by 2030
- Three trucks by 2050

More plastic by weight in the sea than fish, by 2050!

Levies, fines and penalties failed.

Corporate Video

What We Guarantee

The R & D is behind us. Today we can deliver:

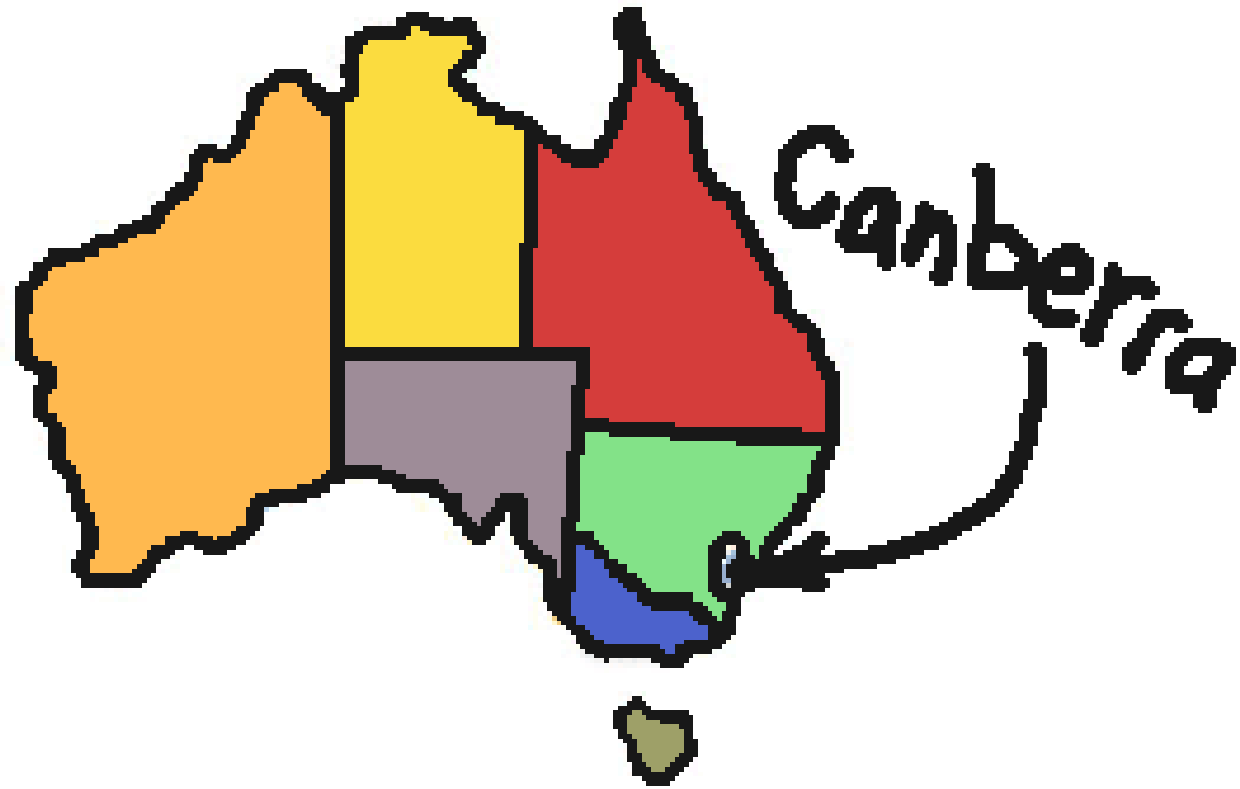
- Reduced landfill
- Reduced plastics waste
- Reduced carbon emissions
- Reduced exploitation of fossil fuel resources
- Locally made fuel meeting standards and with low sulphur
- Cheaper fuel
- Increased employment

What we've got, works right now.

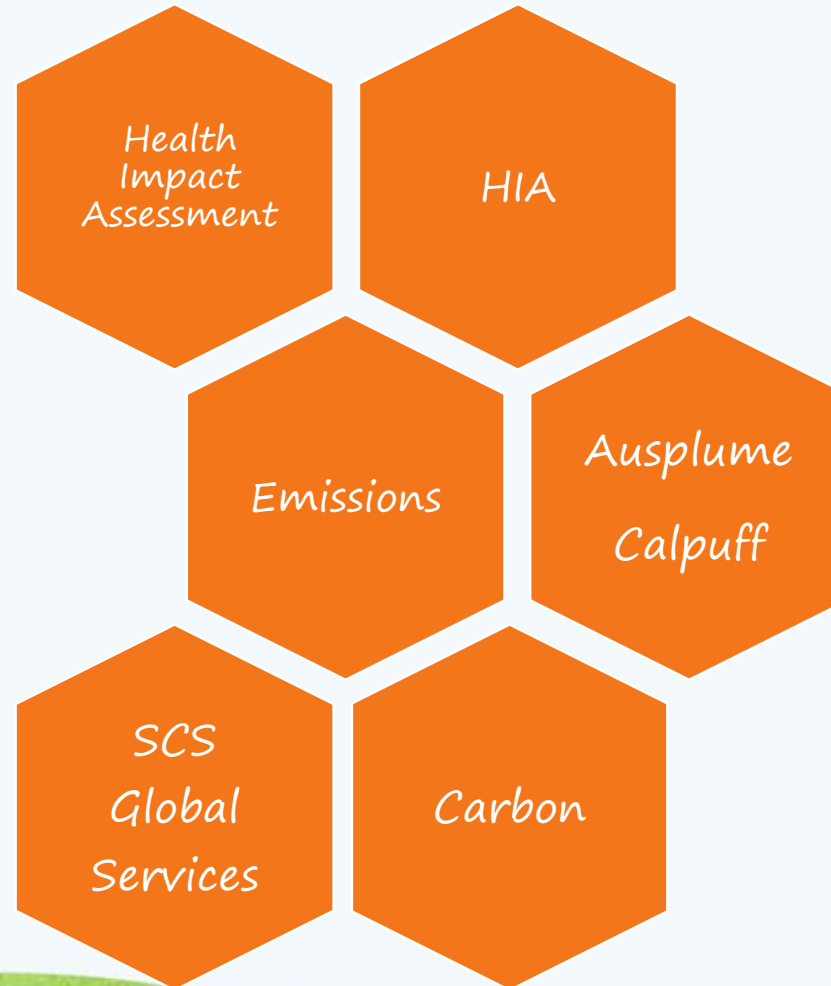
Success: International Presence



Learnings: Australia



Third Party Verifications



Carbon Emissions

- Carbon footprint logo



38% Reduced Carbon Footprint when compared to conventional diesel, based on use of 100% post-consumer plastic material as feedstock for diesel production



31% Reduced Carbon Footprint when compared to conventional petrol, based on use of 100% post-consumer plastic material as feedstock for petrol production

International Industry

- *Transparency Market Research: Recycled Plastic & Plastic Waste to Oil Market - Global Industry Analysis, Size, Share, Growth Trends and Forecast, 2016 - 2024.*
- *Defines and segments the recycled plastic & plastic waste to oil market*
- *Analyses and forecasts global revenue.*
- *Global recycled plastic & plastic waste to oil market US\$543 mn in 2014*
- *Forecast of US\$1,971 mn by 2024-a CAGR of 12.6% from 2016 to 2024.*

International Model

FOY will retain control of its technology at all times.

Each site will

- Be owned and controlled by FOY
- Process 200 tonnes per day of end-of-life waste plastic.
- Produce approximately 70 million litres of road ready fuel per annum at an anticipated margin of A\$0.3 per litre.
- Have strong profit and cash-flows after factoring in all required interest and principal repayments

Keys to Operation



*Proven Technology and
Safe, Clean Operation*

1

Fully spec built unit in Australia plus various 3rd party expert reports assists with permits and approvals in each jurisdiction.



*Take and Pay
Contracts*

2

The sale of road ready fuel is easily achieved where specifications standards are maintained.

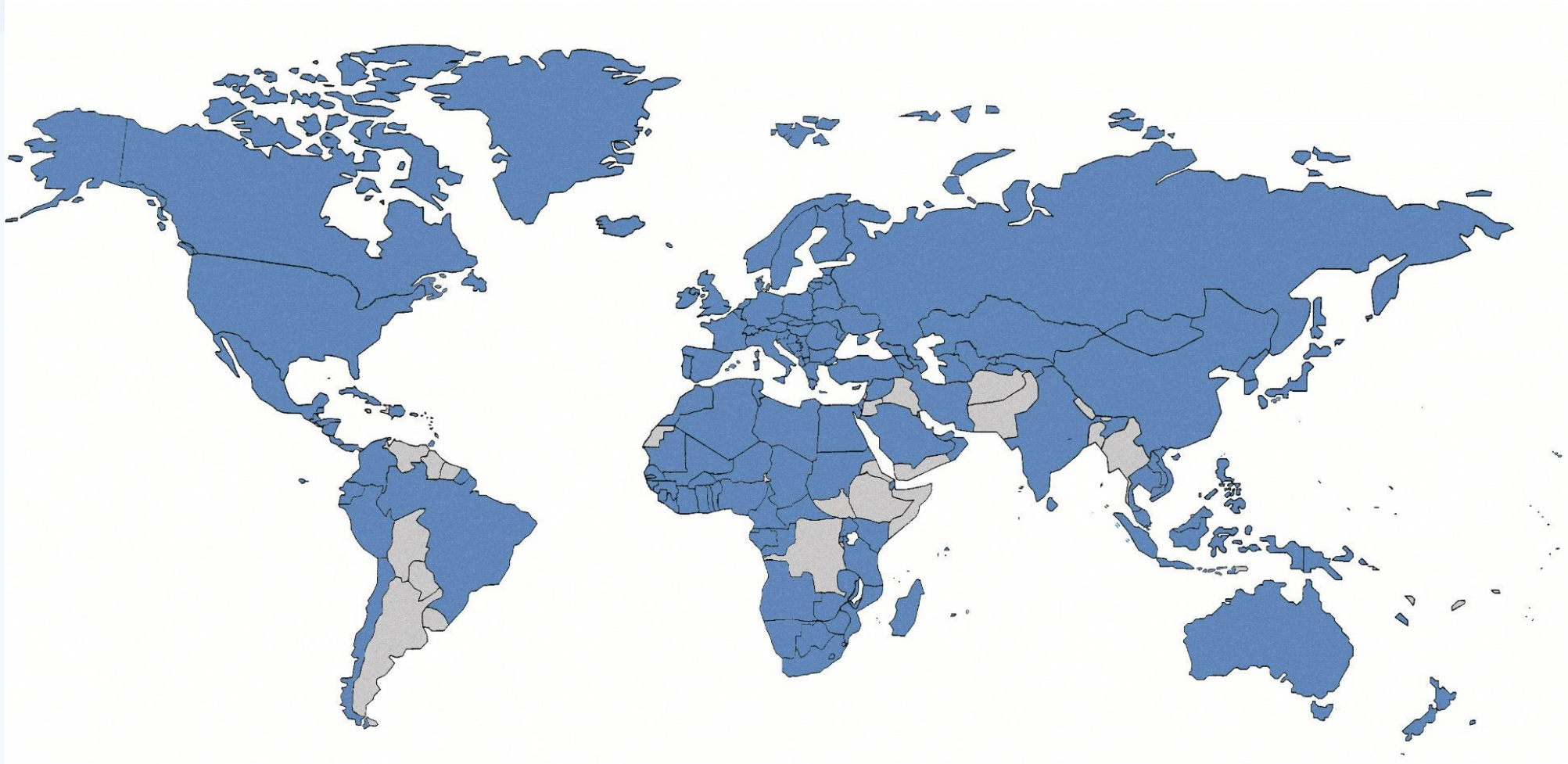


*Feed stock contracts with
recyclers & aggregators*

3

10 year fixed price contract for the supply of all feedstocks: delivered to the site gate, in a palletized, dry and baled format

International Patent Cooperation Treaty



UK Activity

The basic FOY business model that will be applied in the UK is:

- Develop and protect intellectual property
- Focus on quality
- Maintain high quality of safety, aesthetics, efficiency at all sites
- Build our brand and protect our reputation
- Control all plants in all jurisdictions
- Maintain core values
- Strong cash-flow and profitability at all sites
- Maximise share price

UK Activity

- Due diligence on 4 sites is currently being finalised
- Main criteria: clear and timely approval process
- Funding is via Structured Growth Capital, Inc. (“SGC”)
- Long form contracts have been finalised with SGC
- SGC has traded for over 15 years and has successfully transacted over 300 financings in excess of \$3 billion.

UK Activity

- Deeside
- Grimsby
- Northampton
- Fleetwood
- Hull
- Manchester
- Bristol
- Middlesbrough



USA Activity

- A wholly owned subsidiary of FOY Group Limited was formed in the state of Delaware, USA: Integrated Green Energy US, Inc.;
- FOY, with its US business partner-GEP Fuel and Energy Indiana, LLC ("GEP")- has formed a company called Integrated Green Partners, LLC ("IGP"); and
- FOY will hold a controlling position on the IGP board of directors.
- Profits will be split equally between FOY and GEP

USA Activity

- *Camden, Indiana*



USA Activity

GEP and FOY have now finalised a long-form limited liability company agreement which governs

- the operations of IGP; and
- the joint commitment of FOY and GEP to recycle plastics from Automobile Shredder Residue (“ASR”) and converting this to road-ready fuel.

USA Activity

- IGP will construct and operate an ASR plastic to fuel conversion facility in Camden, Indiana USA;
- GEP will provide 1,500 tonnes per day of plastic feed-stock from their ASR recycling facility to IGP; and
- Subject to the completion of the Business Sale Agreement between FOY and Integrated Green Energy Ltd ("IGE"), FOY will provide to IGP the technology, systems and support to operate the plastics to fuel conversion facility

USA Activity

- This will result in over 500 million litres of fuel being produced per annum by IGP in Indiana.
- At current fuel prices, FOY anticipates a margin of \$0.3 per litre.
- Based on estimates of ASR availability, FOY and GEP have further agreed to roll-out 10 ASR plastics to fuel conversion facilities over 5 years, with each facility to produce over 500 million litres of fuel per annum

International Opportunities

- Directors, agents and employees of FOY have undertaken feasibility studies and preliminary due diligence in a number of territories.
- The main criteria focused on, when identifying potential expansion opportunities are: plastic supplies, jurisdictional processes, environmental approval processes, quality business partners, take and pay contracts, government stability, economic stability and site availability.

International Expansion

Some of the territories that are in the process of progressing through preliminary feasibility studies or subsequent due diligence are:

- Germany
- Hong Kong
- China
- Puerto Rico
- India
- Indonesia
- Spain

International Expansion

First International Site: The Netherlands

Permit obtained for 100TPD in
Amsterdam!

Construction and planning process
starting today.

International Profile

FOY has raised its profile with international funders, government agencies and businesses. The company is viewed to have great potential to contribute positively to the world plastics pollution issue.

FOY has been invited to attend and/or present at environmental forums such as:

United Nations: World Ocean Festival 2017

Earth Day Texas 2017

Plasticity 2017

American Chemistry Council:Plastics-to-Fuel & Petrochemistry Alliance Meeting

Massive Action Business Model

There are multiple sites and opportunities but the fundamentals of our business remain:

- Develop and protect intellectual property*
- Focus on quality*
- Maintain high quality of safety, aesthetics, efficiency at all sites*
- Build our brand and protect our reputation*
- Control all plants in all jurisdictions*
- Maintain core values*
- Strong cash-flow and profitability at all sites*

Maximise share price