

8 August 2017

## Placement Cleansing Notice

Metro Mining Limited (**ASX: MMI**) (**Metro**) today issued 49,964,932 fully paid ordinary shares in Metro (**Shares**) to a sophisticated investor, as outlined in Metro's announcement of 19 July 2017.

Metro issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

### Details of the Shares

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	MMI
<b>Date of the issue</b>	8 August 2017
<b>Total number of Shares issued</b>	49,964,932 Shares

As required by section 708A (6) *Corporations Act*, Metro advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, Metro has complied with:
  - (i) the provisions of chapter 2M *Corporations Act* as they apply to Metro; and
  - (ii) section 674 *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of Metro:



**Scott Waddell**  
Company Secretary