



MARKET RELEASE

9 August 2017

Aeon Metals Limited

TRADING HALT

The securities of Aeon Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 11 August 2017 or when the announcement is released to the market.

Security Code: AML

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



Aeon Metals Limited

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ASX Code - AML

9 August 2017

Mr Adrian Smythe,
Manager, Listings Compliance,
ASX Compliance Pty Limited,
20 Bridge Street | Sydney NSW 2000
adrian.smythe@asx.com.au

tradinghaltssydney@asx.com.au

Dear Mr Smythe,

Request for Trading Halt in Aeon Metals Shares

Aeon Metals Limited ("the Company") hereby requests a trading halt in respect of its shares pending a material announcement about a capital raising so as to avoid trading on a basis which is not reasonably informed. The Company requests that the trading halt lasts until the earlier of commencement of trading on 11 August 2017 or an announcement by the Company in respect of the capital raising. The Company is not aware of any reason why the trading halt should not be granted.

Sincerely

Stephen J Lonergan
Director and Company Secretary