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9 August 2017

Ross Pullen
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

Dear Ross,

MARKET ANNOUNCEMENT - Rio Tinto Limited (RIO) Self Funding Instalment Warrants

Macquarie Bank Limited as issuer of the RIO Macquarie Self Funding Instalment Warrants (ASX code: RIOSMB), announces the record date for entitlements to the estimated $1.3772 distribution for the RIO Macquarie Self Funding Instalment Warrant is 11 August 2017, coinciding with the record date for the RIO ordinary share dividend.

The RIO Macquarie Self Funding Instalment Warrants are expected to commence trading ex-distribution on 10 August 2017. Again, this coincides with the ex-dividend date for the RIO ordinary share.

The estimated distribution per RIO Instalment may change subject to notification from RIO. A subsequent announcement will be made if the estimated distribution per RIO Instalment changes.

Pursuant to the terms of issue, the dividend is directed by the instalment holder to reduce the outstanding Loan Amount as follows:

ASX Code	Previous Loan Amount	New Loan Amount
RIOSMB	$83.6395	$82.2623

The new Loan Amount will be effective from the ex-distribution date of 10 August 2017.

More Information
If you have any questions in relation to your investment, please speak to your financial adviser or stockbroker. Alternatively, Ask Macquarie on 1800 080 033 or visit macquarie.com.au/sfi.

Kind regards,

Client Service Team
Commodities and Global Markets
Macquarie Bank Limited