

10 August 2017


Manager
ASX Market Announcements
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Client and Market Services Team
NZX Limited
Level 1, NZX Centre, 11 Cable Street
PO Box 2959
Wellington, New Zealand

Announcement No: 26/2017
AMP Limited (ASX/NZX: AMP)

Half Year Financial Results

RESULTS FOR ANNOUNCEMENT TO THE MARKET

- Part One: Appendix 4D
Appendix 3A.1
- Part Two: AMP reports A\$445 million net profit 1H 17; announces new reinsurance agreements
- Part Three: Investor Presentation
- Part Four: Investor Report
- Part Five: Directors' Report and Financial Report
- Part Six: **Appendix 3D** 

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AMP Limited	49 079 354 519

We (the entity) give ASX the following information.

1 Date that an Appendix 3C or the last Appendix 3D was given to ASX	9 February 2017
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Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
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On-market buy-back

2 Name of broker who will act on the company's behalf	Macquarie Securities (Australia) Limited ACN 002 832 126	
3 Deleted 30/9/2001.		
4 If the company/trust intends to buy back a maximum number of shares/units – that number <small>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</small>	Up to that number of shares having an aggregate value of \$500 million AMP Ltd reserves the right to suspend or terminate the buy-back at any time	

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5	If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	Not applicable
6	If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	14 March 2017 to 30 June 2017 AMP Ltd reserves the right to suspend or terminate the buy-back at any time The current intention is that the buy-back will continue for a period of unlimited duration, subject to ASIC policy on periodic notices to “refresh” the buy-back. AMP Ltd reserves the right to suspend or terminate the buy-back at any time
7	If the company/trust intends to buy back shares/units if conditions are met – those conditions	Not applicable

All buy-backs

8	Any other change	Not applicable
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⁺ See chapter 19 for defined terms.

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| 9 Reason for change | To extend the duration of the buy-back. As referred to in paragraph 6, the current intention is that the buy-back will continue for a period of unlimited duration. |
| 10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>) | Not applicable |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 10 August 2017

Company secretary

Print name:

David Cullen

⁺ See chapter 19 for defined terms.