



ASX Market Announcements Office

ASX Limited

20 Bridge Street

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11 August 2017

SCOTTISH PACIFIC GROUP LIMITED (ASX:SCO) – RELEASE OF SHARES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Scottish Pacific Group Limited (**Scottish Pacific**) advises that 46,668,416 Scottish Pacific shares (**Shares**) subject to voluntary escrow arrangements at the time that Scottish Pacific Group was admitted to the official list of ASX are expected to be released from voluntary escrow at 4.15pm on 29 August 2017.

Under the terms of the escrow arrangements and as described in Scottish Pacific's Prospectus dated 22 June 2016 (**Prospectus**), the relevant holders of the Escrowed Shares may deal with the Escrowed Shares after the end of the escrow period which concludes at 4.15pm on the date on which Scottish Pacific's audited financial accounts for the financial year ended 30 June 2017 are released to the ASX. The audited financial accounts are expected to be released to the ASX on 29 August 2017.

All Escrowed Shares are already quoted on the ASX.

Yours sincerely

A handwritten signature in black ink, appearing to read "Emma Lawler".

Emma Lawler

Company Secretary

smart money for smart business

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