

MARKET RELEASE

11 August 2017

Westpac Banking Corporation – Westpac Subordinated Notes

SUSPENSION FROM OFFICIAL QUOTATION

The Westpac Subordinated Notes (ASX Code: WBCHA) of Westpac Banking Corporation (the "Company") will be suspended from quotation at the close of trading today, Friday 11 August 2017, in accordance with listing rule 17.2, in anticipation of their redemption on 23 August 2017.

Please note that the suspension applies only to the Westpac Subordinated Notes (ASX Code: WBCHA) and not to any other quoted securities of the Company.

Security Code: WBCHA

Lux Wigneswaran

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