



ASX Announcement — 11 August 2017
Placement to raise \$5.5 Million

Aeon Metals Limited

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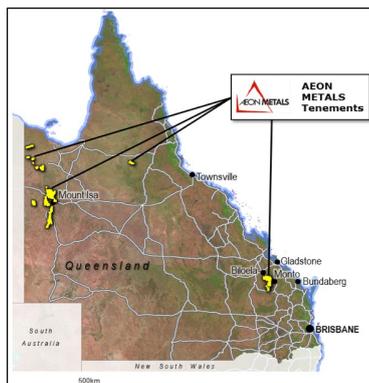
Shares on Issue: 347m

Share Price: \$0.19

Market Capitalisation: \$66m

Cash (30 June 2017): \$1.9m

All mineral resources projects
located in Queensland:



Aeon Metals Limited (“Aeon” or “the Company”) is pleased to announce that it has agreed to place some 39.2 million shares at 14 cents to sophisticated and institutional investors to raise \$5.5 million before costs. The placement was oversubscribed enabling Aeon to upsize the offer. The Aeon Board is very happy to broaden the Share Register with a good mix of domestic and international long-term resource focused institutional investors along with new and existing sophisticated investors. Bell Potter Securities Limited was the Manager of the issue. It is expected that the shares will be allotted on 16 August 2017. The funds will enable further drilling at Walford Creek during 2017 and progression of the Bankable Feasibility Study on the Vardy Resource.

For more information, please contact

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