

ASX Release

Charter Hall Long WALE REIT MIT NOTICE

14 August 2017

Charter Hall
WALE Limited
ABN 20 610 772 202

Level 20, No. 1 Martin Place
Sydney NSW 2000
GPO Box 2704 Sydney NSW 2001

T +61 2 8651 9000
F +61 2 9221 4655

www.charterhall.com.au

Managed Investment Trust - Proforma notice for custodian and other intermediary investors in respect of the 30 June 2017 final distribution

Record date: 30 June 2017

Payable date: 14 August 2017

Total distribution: 6.4 cents per stapled security

NOTICE FROM MANAGED INVESTMENT TRUST RE FUND PAYMENT

Charter Hall WALE Limited (CHWALE), the responsible entity of Charter Hall WALE REIT (“REIT”), declares that the REIT is a managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, in respect of the period ended 30 June 2017. The components below are provided solely for the purpose of Subdivision 12-H and should not be used for any other purpose.

Component (cents per unit)	Charter Hall Direct Industrial Fund	CHPT Dandenong Trust	Canning Vale Logistics Trust No. 1	218 Bannister Road Trust	CPOF Kogarah Holding Trust	Franklin Street Property Trust	Total cash distribution
<u>Australian income</u>							
Interest income	0.0233	-	-	-	-	-	0.0233
Other income	0.0902	-	0.4000	0.4000	0.2652	-	1.1554
Tax deferred	3.3865	0.1000	-	-	0.1348	1.6000	5.2213
Total	3.5000	0.1000	0.4000	0.4000	0.4000	1.6000	6.4000

The final distribution of 6.4 cents per stapled security includes a ‘Fund Payment’ amount of 1.1554 cents per stapled security, pursuant to Subdivision 12-H Schedule 1 of the *Taxation Administration Act 1953 (Cth)*.



Managed Investment Trust (**MIT**) information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. MIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns.

Details of the full year components of distributions will be provided in the annual tax statements which will be sent to unitholders shortly.

For further information please contact:

Avi Anger

Fund Manager
Charter Hall Long WALE REIT
Phone: +61 2 8651 9111
Email: avi.anger@charterhall.com.au

Kerri Leech

Head of Long WALE REIT and Industrial Finance
Charter Hall Long WALE REIT
Phone: +61 2 8651 9347
Email: kerri.leech@charterhall.com.au