

15 August 2017



The Manager
Companies Announcement Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Universal Coal plc ARBN 143 750 038 (Company)

The Company provides notice that it has converted 350,000 unlisted converting notes. The conversion has been settled by way of a cash payment.

This update will be noted on the next Appendix 3B issued by the Company.

Yours sincerely

A handwritten signature in black ink, appearing to read "E Lawler".

Emma Lawler
Universal Coal PLC