



# ASX and Media Release

## WPG lodges Second Supplementary Prospectus to withdraw Entitlement Issue

WPG Resources Ltd (ASX:WPG) advises that it has withdrawn its \$5.4 million 1 for 8 pro rata non-renounceable Entitlement Issue to eligible shareholders (**Offer**) made under a prospectus lodged with the Australian Securities and Investments Commission (**ASIC**) on 19 June 2017 (**Prospectus**).

A supplementary prospectus was today lodged with ASX and ASIC (**Second Supplementary Prospectus**). The Second Supplementary Prospectus should be read together with the Prospectus and the supplementary prospectus modifying the Prospectus dated 25 July 2017 (**First Supplementary Prospectus**).

To effect the withdrawal of the Offer, the Company has brought forward the expiry date of the Prospectus and First Supplementary Prospectus to the date of the Second Supplementary Prospectus, such date being 15 August 2017. No securities have been issued prior to this date on the basis of the Prospectus or the Supplementary Prospectus, and the Company will not issue any securities on the basis of the Prospectus.

Since the Prospectus was lodged with ASIC on 19 June 2017, the Company believes that the Offer would no longer be attractive to its Eligible Shareholders due to current market conditions and has decided to withdraw the Offer under the Prospectus and First Supplementary Prospectus.

All application moneys will be refunded in full by bank transfer, where a nominated bank account has been provided, or by way of a cheque which will be sent using the applicant's address as specified on their application. The Company will coordinate with the Share Registry to process all cheques and bank transfers by 21 August 2017. As stated in the Prospectus, no interest is payable on refunded application monies.

Anyone with questions concerning the refund can contact Larissa Brown the Company's Secretary on +61 2 9251 1044 or contact Boardroom, the Company's Share registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (for overseas callers).

**15 August 2017**



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## Further Information

*For further information please contact WPG's CEO, Wayne Rossiter on (02) 9251 1044.*

## Forward looking statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to statements concerning WPG's planned activities, including but not limited to mining and exploration programs, and other statements that are not historical facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. In addition, summaries of Exploration Results and estimates of Mineral Resources and Ore Reserves could also be forward looking statements. Although WPG believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

## **SECOND SUPPLEMENTARY PROSPECTUS**

### **IMPORTANT INFORMATION**

This is a supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the prospectus dated 19 June 2017 (**Prospectus**) as modified by the supplementary prospectus dated 25 July 2017 (**First Supplementary Prospectus**) issued by WPG Resources Ltd (ABN 51 109 426 502) (**Company**).

This Second Supplementary Prospectus is dated 15 August 2017 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC and its officers take no responsibility for the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the Prospectus and the First Supplementary Prospectus. Other than as set out below, all details in relation to the Prospectus and the First Supplementary Prospectus remain unchanged. To the extent of any inconsistency between this Second Supplementary Prospectus and the Prospectus or the First Supplementary Prospectus, the provisions of this Second Supplementary Prospectus will prevail. Terms and abbreviations defined in the Prospectus and the the First Supplementary Prospectus have the same meaning in this Second Supplementary Prospectus.

This Second Supplementary Prospectus, the Prospectus and the First Supplementary Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Second Supplementary Prospectus, the Prospectus or the First Supplementary Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### **REASONS FOR THIS SECOND SUPPLEMENTARY PROSPECTUS**

The purpose of this Second Supplementary Prospectus is to notify investors that the Company has resolved to withdraw the Prospectus and the First Supplementary Prospectus (and the Offer contained within) and to return application money received from people who applied for securities under the Prospectus and the First Supplementary Prospectus.

### **EXPIRY OF PROSPECTUS AND FIRST SUPPLEMENTARY PROSPECTUS**

To effect the withdrawal of the Offer, the Company has brought forward the expiry date of the Prospectus and the First Supplementary Prospectus to the date of this Second Supplementary Prospectus, such date being, 15 August 2017. No securities have been issued prior to this date on the basis of the Prospectus and the First Supplementary Prospectus, and the Company will not issue any securities on the basis of the Prospectus and the First Supplementary Prospectus.

### **RECENT DEVELOPMENTS SINCE 19 JUNE 2017 AND 25 JULY**

Since the Prospectus and the First Supplementary Prospectus was lodged with ASIC, the Company believes that the Offer would no longer be attractive to its Eligible Shareholders due to current market conditions and has decided to withdraw the Offer under the Prospectus and the First Supplementary Prospectus.

## PROCESS FOR REFUND OF APPLICATION MONEYS

In order to quickly return application moneys to applicants, for those investors who subscribed for shares under the Prospectus and the First Supplementary Prospectus through the Share Registry, payment of the refund will be made to the account recorded on the register. If no account is in place, bank account name, BSB and account number can be provided by 5:00pm on 18 August 2017 by fax to 02 9279 0664 or scan and e-mail (with a signature) to [corporateactions@boardroomlimited.com.au](mailto:corporateactions@boardroomlimited.com.au). If bank account details are not provided prior to this date payment of refund will be made by way of a cheque which will be sent using the applicant's address as specified on their application. The Company will coordinate with the Share Registry to process all cheques and bank transfers by 21 August 2017.

Anyone with questions concerning the refund can contact the Company on +61 2 9251 1044 or contacting the Share registry on 1300 737 760 (within Australia) or +61 2 9290 9600 (for overseas callers).

## CONSENT OF DIRECTORS

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 15 August 2017.



**Bob Duffin**  
Chairman