



Henry Morgan

Announcement

Henry Morgan Limited

ACN 602 041 770

15 August 2017

Appointment of independent expert to review NTA

Henry Morgan Ltd (ASX: HML) (**Company**) refers to its previous announcement of 3 August 2017, concerning the appointment of BDO Corporate Finance (QLD) Ltd (**BDO**) as the independent expert to prepare a report as to whether the announced offer by John Bridgeman Limited and its related parties to acquire 100% of the shares held by the Company in JB Financial Group Limited, is fair and reasonable as regards the disinterested shareholders of the Company.

The Company is pleased to announce that it has now also appointed BDO to review its valuation of the Company's unlisted investments to be included in the net tangible asset backing of the Company's quoted securities (**NTA**), prior to it being provided to the ASX for the purposes of Listing Rule 4.12. The Company currently anticipates seeking to have the voluntary suspension of trading in its quoted securities lifted following completion of this exercise.

ENDS

Stuart McAuliffe

Managing Director

Henry Morgan Limited