

15 August 2017

Manager of Company Announcements ASX Limited Level 6 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Whitefield 2017 Share Purchase Plan (SPP)

Whitefield is pleased to announce that the 2017 Share Purchase Plan announced to market on 7th July 2017 received applications from 1,157 from eligible holders and raised a total of \$13,358,510.

A total of 3,036,937 new fully paid ordinary shares were allotted to shareholders on 15th August 2017 at the issue price of \$4.40 per share.

Yours faithfully

Stuart A Madeley
Company Secretary