



Monday, 21 August 2017

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

SA Power Networks issues \$550m of Australian Medium Term Notes (AMTN's)

Spark Infrastructure announces that ETSA Utilities Finance Pty Limited, the funding vehicle for SA Power Networks, has successfully placed:

- \$375 million of 7-year fixed rate Australian Medium Term Notes (AMTN's) maturing in August 2024; and
- \$175 million of 5-year floating rate AMTN's maturing in August 2022.

The issues complete the balance of its refinancing of the \$500 million AMTN debt maturing in September and October 2017, and provide funding for new capital expenditure.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary