

**PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED**

ACN 601 406 419

Perpetual Equity Investment
Company Limited
ABN 68 601 406 419

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21 August 2017

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir/Madam

**PERPETUAL EQUITY INVESTMENT COMPANY LIMITED (ASX: PIC)
APPENDIX 4E**

Please find attached an amended Appendix 4E. The previous Appendix 4E that was lodged earlier today contained hyperlinks that were not working as they contained a full stop. The hyperlinks have been updated in the attached Appendix 4E.

Yours sincerely

Sylvie Dimarco
Company Secretary

21 August 2017

The Manager
ASX Market Announcements
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Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the year ended 30 June 2017

The Directors of Perpetual Equity Investment Company Limited (the “Company”) announce the audited results of the Company for the year ended 30 June 2017 as follows:

Results for announcement to the market

Extracted from 30 June 2017 Annual Financial Report	\$'000	Movement %
Revenue from ordinary activities	47,823	282%
Profit/(loss) from ordinary activities after tax attributable to equity holders	31,814	318%
Net profit/(loss) for the period attributable to equity holders	31,814	318%

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (paid 17 March 2017)	2.2	2.2	30%
Final dividend per share (to be paid 8 September 2017)	2.5	2.5	30%
Total dividends per share for the year	4.7	4.7	

Final dividend dates

Ex-dividend date	23 August 2017
Record date	24 August 2017
Payment date	8 September 2017

Net tangible assets

30-Jun-17

Net tangible assets per ordinary security	\$1.097
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Additional disclosure requirements can be found in the notes to the 2017 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2017 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will include a discount of 2.5%;
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 28 August 2017 and ending on 1 September 2017; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, a copy of the DRP Rules and the reinvestment plan application form can be found in the Company's website at <https://www.perpetualequity.com.au/Shareholders/Dividend-Reinvestment-Plan>

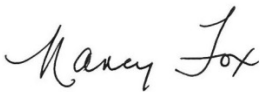
Last Election Date for Participation in the 2017 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 25 August 2017.

The remainder of the information requiring disclosure to comply with listing rule 4.3A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au

Yours faithfully,



Nancy Fox
Director