

21 August 2017 ASX Release

DEBT FACILITY ARRANGEMENTS NOT PROCEEDING

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) announced on 22 June 2017 that the Company had signed terms for two debt facilities with Moneytech Finance Pty Ltd.

Moneytech has now advised that they are unable to provide the facilities previously offered due to restrictions under their own financial accommodation.

The Company confirms that at the present time it has sufficient resources to fund its current working capital requirements.

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, contact:

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