

The Manager Companies ASX Limited 20 Bridge Street SYDNEY NSW 2000

18 August 2017

Dear Sir/Madam

ASX ANNOUNCEMENT: DELTA SBD LIMITED ACN 127 894 893 (ASX: DSB)

DELTA SBD LIMITED ACN 127 894 893
DELTA MINING PTY LIMITED ACN 056 692 883
DELTA COAL MINING PTY LIMITED ACN 114 283 706
SBD SERVICES PTY LIMITED ACN 124 019 816
(ALL IN LIQUIDATION)
(Collectively "the Group")

I refer to the appointment of John McInerney and I as Joint and Several Administrators of the Group on Wednesday, 31 May 2017.

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On Friday, 18 August 2017 the creditors of the Group resolved to wind up the companies within the Group, with myself and John McInerney appointed to act as Joint and Several Liquidators.

Should you have any queries in relation to the above, please contact our office at creditors.deltasbd@au.gt.com.

Yours faithfully

Said Jahani

Joint and Several Administrator

Grant Thornton Australia Limited ABN 41 127 556 389 ACN 127 556 389

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