

SILVER CITY MINERALS LIMITED



ASX ANNOUNCEMENT

23 August 2017

Breakaway Research Report

Silver City Minerals Limited (ASX: SCI) (“Silver City” or “Company”) is pleased to advise that Breakaway Research recently completed a report on Silver City.

A copy of the report can be found on the company’s website under “Investor/Investor News”.

<http://www.silvercityminerals.com.au/investors/investor-news>

Breakaway Research is an independent research company. It is a member of Breakaway Investment Group – an Australian financial services company that specialises in the resource sector providing funds management, equity research and corporate advisory services.

SILVER CITY MINERALS LIMITED

Christopher Torrey
Managing Director

ABOUT Silver City Minerals Limited

Silver City Minerals Limited (SCI) is a base and precious metal explorer with a strong focus on the Broken Hill District of western New South Wales, Australia. It takes its name from the famous Silver City of Broken Hill, home of the world’s largest accumulation of silver, lead and zinc; the Broken Hill Deposit. SCI was established in May 2008 and has been exploring the District where it controls Exploration Licences through 100% ownership and various joint venture agreements. It has a portfolio of highly prospective projects with drill-ready targets focused on high grade silver, gold and base-metals, and a pipeline of prospects moving toward the drill assessment stage. The Company continues to seek out quality projects for exploration and development.

DISCLAIMER

This information is produced by a third party (Third Party Information). Silver City Minerals Limited (SCI) commissioned Breakaway Research to conduct this report. It may contain information about the activities of SCI and its subsidiaries (Group) but it does not purport to be a complete description of the Group and/or its various business activities. No representation or warranty, express or implied, is made by any person including SCI or its directors, officers, employees, advisers, agents or affiliates as to the fairness, accuracy, completeness, or correctness of the information, opinions and conclusions contained in this Third Party Information, or as to the reasonableness of any assumptions, forecasts, prospects or returns contained in, or implied by, this Third Party Information or any part of it. SCI assumes no liability and has no obligation to tell recipients if it becomes aware of any inaccuracies in or omissions from Third Party Information.

Except for statutory liability which may not be excluded, no responsibility is accepted by SCI or any of its directors, officers, employees, advisers, agents or affiliates for any loss or damage howsoever occurring (including through negligence) resulting from the access, use or reliance upon any Third Party Information by any person, and any such access, use or reliance is solely at your own risk. You are responsible for forming your own opinions and should seek your own independent professional advice in relation to Third Party Information. In particular, you are cautioned not to place undue reliance on any forward-looking statements, forecasts or views as to prospects in any Third Party Information, as there can be no assurances that actual outcomes will not differ materially from such forward-looking statements

CONTACT DETAILS

Management and Directors

Bob Besley Chairman
Chris Torrey Managing Director
Greg Jones Non-Executive Director
Ian Plimer Non-Executive Director
Josh Puckridge Non-Executive Director
Ivo Polovineo Company Secretary

Registered Office

Level 1, 80 Chandos Street,
St Leonards, NSW 2065, Australia
PO Box 956, Crows Nest, NSW 1585, Australia
Ph: +61 2 9437 1737
Fax: +61 2 9906 5233
Email: info@silvercityminerals.com.au
Web: www.silvercityminerals.com.au