ASX RELEASE

23 August 2017

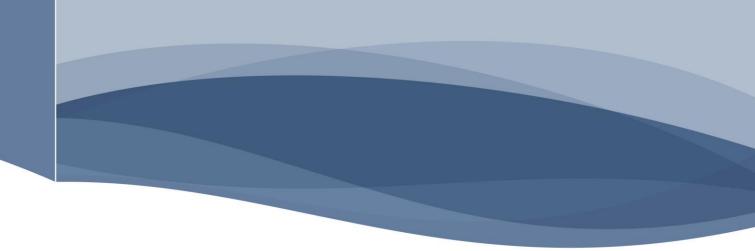
ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

Results for Announcement to the Market – Watpac Limited 30 June 2017 Appendix 4E Disclosures

1.		Details of reporting period	Year ended 30 June 2017
2.		Key Items	
	2.1	Revenue from ordinary activities	Down 9.35% to \$1.11b
	2.2	Profit / (loss) after tax	Down 47.04% to \$(31,413)k
	2.3	Profit / (loss) for the period after tax attributable to members	Down 47.04% to \$(31,413)k
	2.4	, ,	Nil
		Franked amount per security Conduit foreign income	N/A N/A
		-	·
	2.5	Record date for determining dividend entitlements	N/A
3.		Income statement, statement of comprehensive income and notes	Refer 30 June 2017 Financial Report
4.		Statement of financial position and notes	Refer 30 June 2017 Financial Report
5.		Statement of cash flows and notes	Refer 30 June 2017 Financial Report
6.		Statement of changes in equity	Refer 30 June 2017 Financial Report
7.		Total dividend distribution Dividend distribution date	Nil N/A





8.	Dividend reinvestment plan	N/A
9.	Net tangible assets per security	\$0.98 per share (2016: \$1.15 per share)
10.	Details of entities over which control has been gained or lost	Refer 30 June 2017 Financial Report
11.	Details of associates and joint arrangements	Refer 30 June 2017 Financial Report

12. Other significant information

12.1 Reconciliation of underlying net profit / (loss) after tax

Statutory net profit / (loss) after tax \$(31,413)k

Adjusting items

New business expenditure \$4,051k Plant & Stock impairment \$29,648k

Tax on adjusting items $\frac{\$(1,215)k}{\$32,484k}$

Underlying net profit / (loss) after tax \$1,071k

12.2 Any other significant information Refer 30 June 2017 Financial Report

13. Accounting Standards Australian Accounting Standards & International

Financial Reporting Standards

14. Commentary on results for the period Refer 30 June 2017 Financial Report

15. The financial statements have been audited and are not the subject of dispute or qualification.

Yours sincerely, WATPAC LIMITED

Mark Baker

COMPANY SECRETARY



