

EST. 1817

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

23 August 2017

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Ansell Limited (ANN)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

| Distribution/Entitlement of Security | | |
|--------------------------------------|------------------------------|--|
| Securities | Ansell Limited (ANN) | |
| Distribution/Entitlement | Final distribution | |
| Amount | \$0.2998 per security | |
| Franking percentage | 0% | |
| Ex-distribution/Entitlement Date | 18 August 2017 | |
| Record Date | 21 August 2017 | |
| Payment Date | On or about 8 September 2017 | |

As a result of Ansell Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.3022 per security to \$0.2998 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

| ASX Code | Previous Completion Payment | Dividend Adjustment | New Completion Payment |
|----------|-----------------------------------|------------------------|------------------------------|
| ANNSWR | \$15.7949 | -\$0.0024 | \$15.7973 |
| ANNSWT | \$10.3343 | -\$0.0024 | \$10.3367 |

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation







