



24 August 2017

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT
NOTICE DISTRIBUTION FOR THE YEAR ENDED 30 JUNE 2017**

Goodman Industrial Trust

The following are the components of Goodman Industrial Trust's distribution of 13.2 cents per security for the 6 months to 30 June 2017. The scheduled distribution payment date is Monday, 28 August 2017.

Component	Cents per unit
Capital gains - concession amount	13.200000
Capital gains - discount amount	0.000000
Capital gains - other	0.000000
Sub-total capital gains	0.000000
Other income	0.000000
Interest income	0.000000
Foreign income	0.000000
Tax deferred	0.000000
Total distribution	<u>13.200000</u>

Goodman Group

Goodman Limited | ABN 69 000 123 071
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621
as responsible entity of Goodman Industrial Trust | ARSN 091213 839
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070

info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of 22.760950 cents per unit in respect of the income year ending 30 June 2017 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	21.973632
Capital gains - other	0.7873180
Other income	0.0000000
Fund payment	22.760950

Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Monday, 28 August 2017.

Yours sincerely

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

Company Secretary