

MARKET RELEASE

24 August 2017

MaxSec Group Limited

TRADING HALT

The securities of MaxSec Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 28 August 2017 or when the announcement is released to the market.

Security Code: MSP

Violetta Codreanu

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



MaxSec Group Limited ABN 89 000 029 265
Unit 29, 1 Talavera Road, North Ryde NSW 2113, Australia
PO Box 808, North Ryde BC,North Ryde NSW 1670, Australia
Phone: +61 (0)2 8817 2800 | Fax: +61 (0)2 8817 2811
Web: www.maxsec.com

24 August 2017

Violetta Codreanu Company Adviser ASX Limited

Email: Violetta.Codreanu@asx.com.au tradinghaltssydney@asx.com.au

Dear Violetta,

MaxSec Group Limited (ASX: MSP) - request for trading halt

MaxSec Group Limited (MSP) (ASX: MSP) requests an immediate trading halt pending an announcement regarding a material corporate transaction. In accordance with Listing Rule 17.1, the company provides the following information:

- (a) MSP requests the trading halt to continue until the earlier of commencement of normal trading on Monday, 28 August, 2017 or when the company makes an announcement to the market and requests that the trading halt be lifted; and
- (b) MSP is not aware of any reason why the trading halt should not be granted.

Yours faithfully, For and on behalf of MaxSec Group Limited

G.J. Cleaves

Company Secretary

