



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

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ASX/Media Release
24 August 2017

CHANGE IN SUBSTANTIAL HOLDING - TITLE CORRECTION

The Directors of Chapmans Limited (ASX: CHP) (Chapmans, the Company) wish to revise the title of ASX announcement released 24 August 2017.

The announcement was released with a title "Change in substantial holding". The title of the attached announcement should have read "Ceasing to be a substantial holder".

ENDS

For further information please contact:

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About Chapmans

Chapmans (ASX: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile and advanced industrial technology sectors. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies. The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterised by advisory and equity investments structured around specific events and assets for both public and large private corporates.

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Chapmans Limited

ACN/ARSN 000 012 386

1. Details of substantial holder (1)

Name Anthony Dunlop

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 21 / 08 / 17
The previous notice was given to the company on 23 / 12 / 16
The previous notice was dated 23 / 12 / 16

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's voted affected
21/08/17	Anthony Dunlop	Dilution	n/a	13,250,000 ordinary fully paid shares	13,250,000 ordinary fully paid shares
21/08/17	Coolabah Capital Pty Ltd	Dilution	n/a	10,133,000 ordinary fully paid shares	10,133,000 ordinary fully paid shares
21/08/17	Suanbru Pty Limited	Dilution	n/a	1,150,000 ordinary fully paid shares	1,150,000 ordinary fully paid shares

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Anthony Dunlop	3 Birrell Lane, Queens Park NSW 2022

Signature

print name Anthony Dunlop

capacity Individual

sign here

date

24 August 2017.

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.