

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Genworth Mortgage Insurance Australia Limited

72 154 890 730

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

2 August 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|--|---------------------|--------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 623,051 | 257,253 |
| 4 Total consideration paid or payable for the shares/units | \$1,808,803.05 | \$755,037.56 |

+ See chapter 19 for defined terms.

| | | Before previous day | Previous day | | |
|---|--------------------------------------|---------------------|----------------|--|----------|
| 5 | If buy-back is an on-market buy-back | highest price paid: | \$2.9300 | highest price paid: | \$2.9500 |
| | | date: | 23 / 08 / 2017 | | |
| | | lowest price paid: | \$2.8700 | lowest price paid: | \$2.9000 |
| | | date: | 22 / 08 / 2017 | highest price allowed under rule 7.33: | \$3.0542 |

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$97,436,159.39.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company Secretary

Date: 25 August 2017

Print name:

Prudence Milne

+ See chapter 19 for defined terms.