

MARKET RELEASE

28 August 2017

Core Exploration Limited

TRADING HALT

The securities of Core Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday 30 August 2017.

Security Code: CXO

Rupa Kapadia

Adviser, Listings Compliance





28th August 2017

Ms Rupa Kapadia ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Dear Rupa

Core Exploration Ltd – Request for Trading Halt

Core Exploration Ltd (Core) (ASX: CXO) requests a trading halt to be placed on its securities immediately.

In accordance with ASX Listing Rule 17.1, the Company advises that:

- (a) the trading halt is requested pending the release of an announcement in relation to a share placement;
- (b) the Company requests that securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday 30 August 2017; and
- (c) the Company is not aware of any reasons why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Jaroslaw (Jarek) Kopias Company Secretary Core Exploration Ltd