Weekly NTA Statement

Ellerston Asian Investments Limited ACN 606 683 729

28th August 2017

Company Announcements Office ASX Limited Level 4, Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Ellerston Asian Investments Limited (**ASX: EAI**) advises the estimated weekly Net Tangible Asset backing (**NTA**) per share before tax of the company as at 25 August 2017.

Weekly NTA before tax per share

25 August 2017

Estimated NTA before tax *

\$1.0837

Ian Kelly

Company Secretary

Important Note

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7797. All <u>holding</u> enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EAI@linkmarketservices.com.au.

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Email EAI@linkmarketservices.com.au

^{*} The figure is unaudited and indicative only.