



MaxSec Group Limited ABN 89 000 029 265
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28 August, 2017

Australian Securities Exchange
For immediate release
By electronic transmission

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is given by MaxSec Group Limited (ACN 000 029 265) (Company) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company advises that on 28 August 2017, it has issued 61,500,000 fully paid ordinary shares at an issue price of \$0.03 per share (New Shares) to Future Fibre Technologies Limited (ACN 064 089 318) pursuant to the placement announcement on 25 August 2017 and as detailed in the Appendix 3B lodged with ASX today.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of the New Shares:

1. The New Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply it; and
 - (b) Section 674 of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

Geoffrey Cleaves
Company Secretary

For more information, contact:

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About MaxSec Group Limited

MaxSec Group Limited, through its divisions BQT Solutions and Ava Global, is a leading designer, developer and global provider of quality, reliable and secure smart card and reader systems, biometric scanners, locking devices and a growing global provider of secure logistics services. MaxSec Group divisions are represented globally on 6 continents.

For more information, visit our website at www.maxsec.com.