

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

Pinnacle Investment Management Group Limited (ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:	Financial year ended 30 June 2017
Previous corresponding period:	Financial year ended 30 June 2016

1. Results		Percentage change %	30 June 2017 \$'000
Revenues from ordinary (continuing) activities	Up	30.9%	10,976
Profit from continuing operations after tax attributable to shareholders	Up	107.7%	12,016
Profit from ordinary activities after tax attributable to shareholders	Up	188.7%	13,098
Net profit for the period attributable to shareholders	Up	188.7%	13,098
		Percentage change %	30 June 2017 cents
Earnings per share (cents) from continuing operations - statutory basis (based on the weighted average number of shares on issue over the period)	Up	55.8%	8.1
Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period)	Up	117.1%	8.9
2. Dividends		Amount per security (cents)	Franked amount per security (cents)
Interim - 2017 financial year		2.2	2.2
Final - 2017 financial year		4.8	4.8
Special dividend (paid 9 September 2016)		5.0	5.0

3. Key Dates

Annual Report date	29 August 2017
Dividend announcement date	29 August 2017
Ex-dividend date – final dividend	21 September 2017
Final Dividend record date	22 September 2017
Final Dividend payment date	6 October 2017
Annual general meeting	23 November 2017

4. Overview of financial performance

Statement of comprehensive income	Refer to page 46 of the annual report
Statement of financial position	Refer to page 47 of the annual report
Statement of cash flows	Refer to page 49 of the annual report
Statement of retained earnings	Refer to page 48 of the annual report

5. Net tangible assets per security	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	\$0.47	\$0.45

6. Entities over which control has been acquired or disposed of during the period

Acquired/Disposed	Name of entity	Details
Nil*		

* 24.99% of Pinnacle Investment Management Limited and its wholly owned subsidiaries was acquired on 25 August 2016, increasing the ownership interest of the Company in these subsidiaries from 75.01% to 100%.

7. Details of associates and joint venture entities

Name of company	Effective Ownership Interest 30 June 2017 %
Plato Investment Management Limited	47.9
Palisade Investment Partners Limited	35.2
Hyperion Holdings Limited	49.9
Foray Enterprises Pty Ltd	42.0
Solaris Investment Management Limited	40.0
Antipodes Partners Holdings Pty Ltd	23.6
Spheria Asset Management Ltd	40.0
Two Trees Investment Management Pty Ltd	44.0

The aggregate share of net profits of associates and joint venture entities for the current period is \$17,598,000 (previous corresponding period \$15,920,000).

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

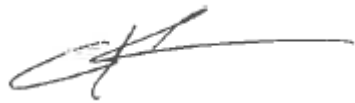
Refer to pages 6 to 15 of the Annual Report for further information.

11. Audit

Audit Opinion – refer to Annual Report at page 93.

12. Attachments

Annual Report Attached

A handwritten signature in black ink, appearing to be 'Calvin Kwok', with a long horizontal stroke extending to the right.

Calvin Kwok
Company Secretary

29 August 2017