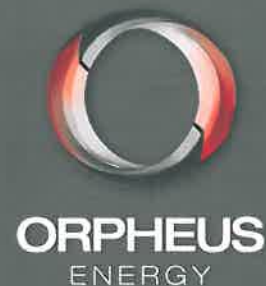


ASX Release



29 August 2017

RESULTS OF GENERAL MEETING

Orpheus Energy (ASX:OEG) announces the results of its General Meeting.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Orpheus Energy advises details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary. All resolutions were passed on a show of hands.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Ch).

Resolution Type	Resolution details	Instructions given to validly appointed proxies (as at proxy close)					Number of votes cast on the poll (where applicable)			Resolution Result Carried / Not Carried
		For	Against	Proxy's Discretion	Abstain		For	Against	Abstain*	
Ordinary	1. Approval of the change in nature and scale of activities	47,557,986 98.13%	30,533 0.06%	875,505 1.81%	5,894,024			Carried by a show of hands		Carried
Ordinary	2. Approval of the Consolidation of the Company's issued capital	110,034,185 99.18%	30,533 0.03%	875,505 0.79%	5,802,692			Carried by a show of hands		Carried
Ordinary	3. Approval of the Issue of Consideration Shares to the Vendors	46,731,419 96.44%	947,574 1.75%	875,505 1.81%	5,892,550			Carried by a show of hands		Carried
Ordinary	4. Approval of the Issue of Consideration Shares to Subhash Challa	109,170,858 98.40%	904,002 0.81%	875,505 0.79%	5,892,550			Carried by a show of hands		Carried
Ordinary	5. Approval of the Issue of Consideration Shares to SmartEquity EIS Pty Ltd	109,171,858 98.40%	903,002 0.81%	875,505 0.79%	5,892,550			Carried by a show of hands		Carried
Ordinary	6. Approval of the Issue of Shares pursuant to Capital Raising (Share Purchase Plan Offer)	110,029,902 99.16%	53,484 0.05%	875,505 0.79%	5,894,024			Carried by a show of hands		Carried
Ordinary	7. Approval of the issue of shares pursuant to the Capital Raising (General Offer)	47,545,966 98.10%	42,553 0.09%	875,505 1.81%	5,894,024			Carried by a show of hands		Carried
Ordinary	8. Approval of the Issue of Shares to David Smith, a Director (and his associates) under the Share Purchase Plan	46,734,323 86.01%	6,729,694 12.38%	875,505 1.61%	8,526			Carried by a show of hands		Carried
Ordinary	9. Appointment of Mr Subhash Challa as a Director	109,216,869 98.44%	857,991 0.77%	875,505 0.79%	5,892,550			Carried by a show of hands		Carried
Ordinary	10. Appointment of Mr Zeron Pasieczny as a Director	109,178,240 98.45%	841,349 0.76%	875,505 0.79%	5,947,821			Carried by a show of hands		Carried
Ordinary	11. Appointment of Mr Jason Ko as a Director	108,761,573 98.07%	940,349 0.76%	1,283,172 1.17%	5,947,821			Carried by a show of hands		Carried
Ordinary	12. Approval of conversion mechanism in Director Loan and Issue of Shares to Related Party on conversion of Director Loan - Mr David Smith	46,703,721 86.00%	6,726,887 12.39%	875,505 1.61%	41,935			Carried by a show of hands		Carried
Ordinary	13. Approval of conversion mechanism in Director Loan and Issue of Shares to Related Party on conversion of Director Loan - Mr Wayne Mitchell	46,711,919 86.02%	6,718,689 12.37%	875,505 1.61%	41,935			Carried by a show of hands		Carried
Ordinary	14. Approval of conversion mechanism in Director Loan and Issue of Shares to Related Party on conversion of Director Loan - Mr Wesley Harder	46,711,919 87.23%	5,968,689 11.14%	875,505 1.63%	791,935			Carried by a show of hands		Carried
Ordinary	15. Approval of conversion mechanism in Director Loan and Issue of Shares to Related Party on conversion of Director Loan - Mr Michael Rhodes	46,703,721 87.21%	5,976,887 11.16%	875,505 1.63%	791,935			Carried by a show of hands		Carried
Ordinary	16. Approval of conversion mechanism in the Note Dead Poll and the Issue Shares on conversion of the Notes	46,723,850 86.04%	6,706,758 12.35%	875,505 1.61%	41,935			Carried by a show of hands		Carried
Ordinary	17. Approval of conversion mechanism in Note Dead Poll and Issue of Shares to Related Party on conversion of the Note - Mr David Smith (and his associates)	46,703,721 86.00%	6,718,689 12.37%	883,703 1.63%	41,935			Carried by a show of hands		Carried
Special	18. Approval of change of company name	109,266,456 98.17%	49,163 0.04%	875,505 0.79%	6,651,791			Carried by a show of hands		Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.