



30 August 2017

CLEANSING NOTICE - PLACEMENT

Attached is a cleansing notice lodged by RCR Tomlinson Ltd (ACN 008 898 486) (ASX code: RCR) in respect of 20,994,511 ordinary shares issued today under the Institutional Placement announced on 24 August 2017.

For further information please contact:

SHAREHOLDERS:

Company Secretary

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RCR Tomlinson Ltd
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About RCR

RCR Tomlinson Ltd (ASX code: RCR) is a diversified engineering and infrastructure company, working with some of the world's leading organisations to provide intelligent engineering solutions to the **Infrastructure, Energy** and **Resources** sectors. RCR has 119 years of history in the engineering sector and owns some of Australia's oldest engineering businesses including RCR Tomlinson™, O'Donnell Griffin™, Haden™, and Resolve FM™.

RCR's core capabilities encompass development, engineering, procurement, construction, operation and maintenance of major infrastructure, energy and resource projects. These include power generation plants (using a wide range of fuels, solar, wind and battery), water and waste treatment systems, rail and road tunnel infrastructure, rail signalling and overhead wiring systems, mineral processing and material handling plants, integrated oil & gas services (both onshore and offshore), supply of RCR proprietary materials handling and process equipment, and property services including facilities management, HVAC and electrical services.

RCR has operations across Australia, Asia and New Zealand. Additional information is available at www.rcrtom.com.au

E.I. Engineering Intelligence™. That's What We Do.

30 August 2017

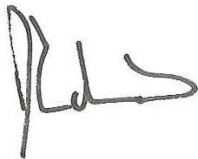
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by RCR Tomlinson Ltd (ACN 008 898 486) (ASX code: RCR) (“RCR”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Act”).

RCR confirms that:

- (a) RCR today issued 20,994,511 ordinary fully paid shares under the placement announced on 24 August 2017 without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, RCR has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to RCR; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.



Darryl Edwards
Company Secretary
RCR Tomlinson Ltd