



30 Aug 2017

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**UBS Market Growth Instalments: Distribution Announcement**

*The prior announcement dated 23 August 2017 has been revised and reissued following confirmation by Woodside Petroleum Limited of the foreign exchange rate applied to convert the USD distributon into Australian dollars*

UBS AG, Australia Branch ("**UBS**") issued **WPLSSJ** Series of UBS Market Growth Instalments over fully paid Shares of Woodside Petroleum Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

Woodside Petroleum Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.61954735 Distribution

Ex-Distribution Date: 24 Aug 2017

Distribution record date: 25 Aug 2017

Distribution payment date: 21 Sep 2017

The Distribution is 100% franked.

Correspondingly, the **WPLSSJ** UBS Market Growth Instalments will commence trading ex-Distribution on 24 Aug 2017 and will have a Distribution record date of 25 Aug 2017.

Holders should be aware that Woodside Petroleum Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by Woodside Petroleum Limited.

The Distribution will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Distribution to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
WPLSSJ	\$30.6677	\$30.0482

The new Loan Amount will be effective from the Ex-Distribution Date of 24 Aug 2017.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Andrew Lockhart

Director

**UBS AG, Australia Branch**

Scott Hanlon

Executive Director