

#### Appendix 4E – Preliminary Final Report

<b>Name of Entity:</b>	Benjamin Hornigold Ltd
<b>ABN:</b>	62 614 854 045
<b>Reporting Period - year ended:</b>	30 June 2017
<b>Previous corresponding period – period ended</b>	N/A (incorporated 28 September 2016, admitted to ASX 11 May 2017 and commenced trading on ASX 12 May 2017)

#### Results for Announcement to the Market

	<b>Percentage change Up or Down</b>	<b>%</b>	<b>\$'000</b>
<b>Revenue from ordinary activities</b>	N/A	N/A	679
<b>Profit from ordinary activities after tax attributable to members</b>	N/A	N/A	131
<b>Profit for the period attributable to members</b>	N/A	N/A	131

<b>Dividends</b>	<b>Amount per Security</b>	<b>Franked amount per security</b>
<b>Interim Dividend – Current reporting period</b>	Nil	Nil
<b>Final Dividend – Current reporting period</b>	Nil	Nil
<b>Record date for determining entitlements to dividends (if any)</b>	Not applicable	
<b>Date Dividend is payable</b>	Not applicable	
<b>Details of any dividend reinvestment plan in operation</b>	Not applicable	
<b>The last date for receipt of an election notice for participation in any dividend reinvestment plan</b>	Not applicable	

<b>Net Tangible Assets (NTA)</b>	<b>June 2017</b>	<b>June 2016</b>
<b>Net Tangible Assets per security</b>	97.5 cents	N/A

**Brief explanation of any figures reported above necessary to enable the figures to be understood**

The Company commenced operations on 11 May 2017 having raised \$20,000,000 in share capital from an Initial Public Offering before associated costs. The period ended 30 June 2017 was the Company's first period in operation. This financial report includes only seven weeks for the Company as a listed entity following its IPO and the Company recorded a net profit after tax of \$130,505 for the period to 30 June 2017.

**Commentary on Results**

Refer annual report.

**Dividends**

No dividends were paid or declared during the period ending 30 June 2017.

**Compliance Statement**

This report is based on the financial report that has been audited by our external auditors.



---

Mr Stuart McAuliffe, Executive Chairman

Date: 30 August 2017