



Henry Morgan

# Announcement

Henry Morgan Limited

ACN 602 041 770

31 August 2017

## Market Update – Preliminary Final Report

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Henry Morgan Limited (ASX:HML) (**Company**) refers to its previous announcement of 15 August 2017 concerning the appointment of BDO Corporate Finance (QLD) Ltd (**BDO**) to review the Company's valuation of its unlisted investments, for the purposes of inclusion in the Company's determination of the net tangible asset backing of its quoted securities (**NTA**). The results of this BDO review will be provided to the ASX. The Company will update the market as to the progress of that BDO review within the next 3 weeks.

In addition, the Company has decided to defer providing its Appendix 4E – Preliminary Final Report to the ASX for the purposes of Listing Rule 4.3A and 4.3B, until the BDO review has been completed.

ENDS

**Stuart McAuliffe**  
Managing Director  
**Henry Morgan Limited**