

31 August 2017

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Yancoal Australia Limited (ASX Code: YAL)**

**Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)**

This notice is given by Yancoal Australia Limited ABN 82 111 859 119 (**Yancoal**), under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 1 August 2017, Yancoal announced a placement of new fully paid ordinary shares (**Shares**) to institutional and professional investors to raise approximately US\$150 million (**Placement**).

The new Shares under the Placement are being issued today.

Yancoal advises that:

- (a) the new Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under sections 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Yancoal has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to Yancoal; and
  - (2) section 674 of the Corporations Act as it applies to Yancoal; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice.

Yours faithfully,



**Baocai Zhang**  
Director